



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

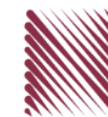
GCC DAILY MORNING BRIEF

Monday, September 11, 2021



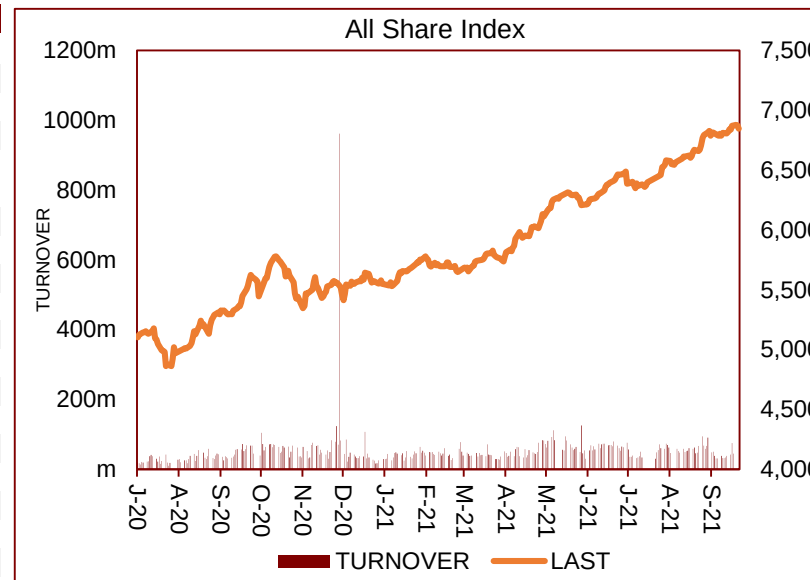
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,829.68	-0.79	-0.78	-0.51	-0.51	23.15	40.23 KWD	2.64	26.79
Kuwait Premier Index	7,411.54	-0.79	-0.90	-1.14	-1.14	22.48	30.08 KWD	2.29	28.23
Kuwait Main Index	5,698.69	-0.78	-0.44	1.42	1.42	25.18	10.15 KWD	3.67	22.66
NIC 50	8,253.75	-0.80	-0.95	-1.22	-1.21	22.48	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,558.93	-0.83	-0.98	-1.10	-1.10	23.48	23.01 KWD	1.30	29.23
Telecom	1,100.56	-0.07	0.03	0.45	0.45	-0.16	3.37 KWD	0.74	13.13
Industrials	1,159.43	-0.79	-0.96	-0.66	-0.66	30.11	4.10 KWD	0.91	12.24
Financial services	1,334.56	-1.36	-0.28	1.19	1.19	43.55	3.34 KWD	0.85	11.01
Real estate	1,293.27	-0.86	-0.82	1.08	1.08	35.76	2.79 KWD	0.76	28.68
Basic materials	1,064.31	-0.50	-1.00	-2.24	-2.24	18.44	0.95 KWD	1.91	11.89
Health care	794.22	-0.09	-0.06	-0.21	-0.21	-3.92	0.39 KWD	4.27	13.26
Consumer services	784.52	-0.22	0.66	0.13	0.13	5.11	0.59 KWD	1.08	10.76
Insurance	1,455.57	-0.59	-0.70	0.38	0.38	25.90	0.61 KWD	0.84	9.97
Consumer Disc	1,133.35	-0.66	-0.69	1.45	1.45	38.45	0.24 KWD	1.39	9.79
Energy	1,388.32	-0.17	0.07	0.83	0.83	8.69	0.29 KWD	1.09	14.21
Technology	716.59	-1.50	-4.37	0.31	0.31	42.55	0.01 KWD	0.84	0.00
Utilities	613.16	0.00	-0.85	-1.69	-1.69	-15.88	0.26 KWD	4.88	20.42



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,512.11	-0.47	-0.93	-0.11	-0.11	32.15	0 SAR	2.64	20.20
Qatar (QE Index)	11,568.60	0.14	0.42	0.86	0.86	11.00	0 QAR	1.78	16.76
Dubai (DFMGI)	2,770.08	-0.12	-0.09	-2.65	-2.65	11.16	0 AED	1.58	19.09
Abu Dhabi (ADI)	7,782.54	0.68	0.95	1.09	1.09	54.25	0 AED	1.82	24.80
Bahrain (BAX)	1,698.67	-0.13	-0.07	-0.40	-0.40	14.02	0 BHD	1.15	11.10
MUSCAT SE INDEX	3,957.86	-0.28	-0.11	0.39	0.39	8.17	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,043.74	-0.09	0.00	1.24	1.24	13.15			
U.S. (S&P 500)	4,391.34	0.33	0.79	1.95	1.95	16.91			
U.K. (FTSE 100)	7,120.97	0.36	0.36	0.49	0.49	10.23			
Japan (Topix)	1,996.58	1.77	1.77	-1.65	-1.65	10.63			
Emerging Markets									
MSCI EM Index	1,257.04	0.30	0.00	0.31	0.31	-2.65			
China (SSE Composite)	3,591.71	-0.01	-0.01	0.66	0.66	3.42			
India (Sensex)	60,135.78	0.13	0.20	1.78	1.78	26.02			

What Move the GCC markets ,

Oil Prices

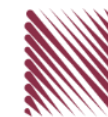
Oil prices surged again on Monday, extending multiweek gains as an energy crisis gripping major economies shows no sign of easing amid a pick up in economic activity and restrained supplies from major producers, Brent crude was up \$1.20 cents, or 1.5%, at \$83.59 a barrel.

Kuwait Market

The market closed today down by - 0.79%, value traded 59.4 million KD, Premier market value traded reached 28.5 million KD and closed at 7,411 down by -0.79% .

Saudi Market

The Market closed down today by - 0.47%, with positive macroeconomic sentiments bounce of oil reaching \$83.59.



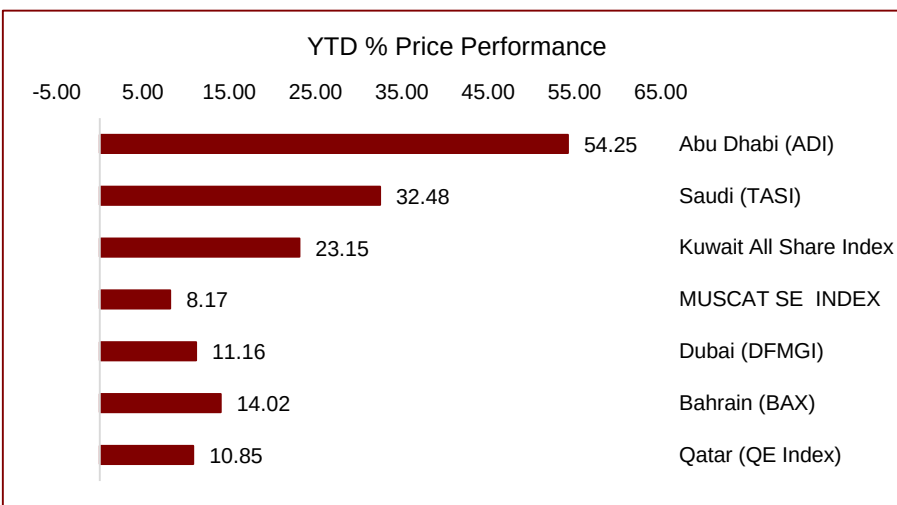
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.939	-1.16	-1.36	-1.36	-1.36	17.50	6.75 KWD	1.79	27.00
KFH	0.810	-0.86	-1.22	-1.46	-1.46	31.61	6.84 KWD	3.23	32.00
Zain	0.600	0.00	0.00	0.00	0.00	-1.16	2.60 KWD	2.24	13.86
BOUBYAN BANK	0.761	-0.65	-0.78	-0.91	-0.91	40.68	2.42 KWD	3.50	34.00
Agility	0.969	-0.72	-1.02	-1.62	-1.62	57.68	2.16 KWD	1.74	27.24
Saudi Arabia									
ARAMCO	37.00	0.14	-0.54	2.64	2.64	5.57	7,390.39 SAR	7.17	27.96
SABIC	128.40	0.47	1.43	0.47	0.47	26.23	383.42 SAR	2.26	35.00
STC	119.00	-0.50	-1.82	-6.30	-6.30	12.26	239.21 SAR	3.74	21.77
AL-RAJHI BANK	134.00	-0.15	2.61	9.14	9.14	81.79	335.52 SAR	5.62	25.63
NCB	62.90	-2.33	-1.41	2.77	2.77	45.56	288.40 SAR	1.79	17.56
United Arab Emirates									
ETISALAT.AD	24.70	0.08	0.98	2.83	2.83	46.15	214.64 AED	4.55	23.32
FAB.AD	17.72	1.14	0.68	-0.34	-0.34	37.36	191.32 AED	1.81	17.79
EMIRATES NBD	13.10	0.77	1.95	-7.75	-7.75	27.18	82.12 AED	0.98	11.78
DB ISLAMIC BK	4.92	-0.61	-0.81	-0.61	-0.61	6.72	35.84 AED	0.97	15.00
EMAAR PROPERT	3.97	-0.50	-1.24	-2.70	-2.70	12.46	28.57 AED	0.51	13.16
Qatar									
QNB	19.50	0.52	0.41	1.72	1.72	9.25	180.11 QAR	1.86	15.74
INDUSTRIES QAT	15.37	-0.19	0.13	-0.19	-0.19	41.86	92.99 QAR	2.63	18.53
QA ISLAMIC BK	18.22	0.05	-0.11	-0.05	-0.05	6.60	43.05 QAR	1.87	14.21
MASRAF AL RAYA	4.57	0.04	-0.07	2.14	2.14	0.99	34.29 QAR	2.41	15.34
MESAIEED PETRO	2.35	1.07	3.41	4.92	4.92	15.68	29.56 QAR	1.83	22.38
OMAN									
BANK MUSCAT	0.458	-2.14	-2.13	2.22	2.22	27.78	1.64 OMR	0.80	8.33
OMANTEL	0.736	-1.08	-0.54	0.00	0.00	2.21	0.56 OMR	1.01	7.69
BANK DHOFAR	0.119	0.00	0.00	1.71	1.71	22.68	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.193	1.05	1.58	4.32	4.32	20.63	0.31 QAR	0.58	12.71
OMINVEST	0.314	0.00	1.95	0.00	0.00	-7.10	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%
6-Oct-21	20.89%	10.09%	0.06%	0.37%	0.41%	4.63%	2.56%	10.98%	5.24%	4.18%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.79 %The leading sector bottom performance indices today are Technology -1.5 % Financial services -1.36 % Real estate -0.86 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.07 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-23.31 %

KSA

Saudi Armco has positive performance today by + 0.14 %, SABIC has positive performance today by + 0.47 %

STC has negative performance today by -0.50 %, Al Rajhi Bank have negative performance today by -0.15 %

UAE

ETISALAT AD closed up today by + 0.08%, and act defensively with COVID19



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